

13 April 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	10 April 2015	Ordinary shares	Arbitrage	Purchase	17,700	\$423,856	\$23.9700	\$23.9100
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	120,000	\$2,049,600	\$17.0800	\$17.0800
			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	10,512	\$173,361	\$16.8600	\$16.2000

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded in the 1st dealing were the A shares of the Offeror.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form