



10 April 2015

**Possible general offer**

**Disclosure of dealings in the shares of Greenheart Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Tam Chun Wai Edwin	10 April 2015	Sale	200,000	\$0.9700	662,000	0.0838%
		Sale	200,000	\$0.9800	462,000	0.0585%
		Sale	100,000	\$0.9900	362,000	0.0458%
		Sale	300,000	\$1.0000	62,000	0.0078%

End

Note:

Tam Chun Wai Edwin is a Class (6) associate connected with the Offeree company.

Tam Chun Wai Edwin is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for his own account.