

10 April 2015

**Possible general offer**

**Disclosure of dealings in the shares of Greenheart Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Tam Chun Wai Edwin	10 April 2015	Options	Share option	Exercising of option / traded option contract	314,000	5 May 2014	4 May 2019	\$0.5100	\$1.0000	949,822

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Tam Chun Wai Edwin is a Class (6) associate connected with the Offeree company.

Tam Chun Wai Edwin is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for his own account.

Public Disclosure Form