



11 April 2015

Mandatory general offer

Disclosure of dealings in the shares of HKC (HOLDINGS) LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
CREATOR HOLDINGS LIMITED	10 April 2015	Purchase	2,680,000	\$0.2500	6,781,746,889	58.4700%

End

Note:

CREATOR HOLDINGS LIMITED is the Offeror.

Dealings were made for its own account.

CREATOR HOLDINGS LIMITED is ultimately owned by OEI Kang, Eric and OEI Valonia Lau.