



14 April 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	13 April 2015	Sale	121,000	\$18.1841	127,768,057	5.9881%
		Sale	2,500	\$18.1841	127,765,557	5.9880%
		Sale	3,500	\$18.1841	127,762,057	5.9878%
		Sale	188,500	\$18.1841	127,573,557	5.9790%
		Sale	52,500	\$18.1841	127,521,057	5.9765%
		Purchase	116,000	\$19.4107	127,637,057	5.9820%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

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Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror and a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.

Public Disclosure Form