

16 April 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	15 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	10,000	\$194,580.0000	\$19.9400	\$19.1200
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	148,000	\$2,871,422.0000	\$19.4200	\$19.4000
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	59,000	\$1,174,100.0000	\$19.9000	\$19.9000

			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	394,000	\$7,687,058.200	\$20.2500	\$19.0800
			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	45,000	\$876,888.0000	\$20.1500	\$18.6600
			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	22,500	\$435,825.0000	\$20.1500	\$18.6600
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	7,000	\$17,804.7200	\$19.7200	\$19.7200
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	7,000	\$17,768.6100	\$19.6800	\$19.6800
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	7,000	\$17,750.5500	\$19.6600	\$19.6600
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,500	\$3,803.6900	\$19.6600	\$19.6600
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	5,500	\$13,946.8600	\$19.6600	\$19.6600



SECURITIES AND FUTURES COMMISSION
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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form