

16 April 2015

Merger by Absorption

Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	15 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	63,000	\$1,155,140.000	\$18.4800	\$17.9800
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	382,000	\$7,061,231.800	\$19.3200	\$18.1400
			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	44,000	\$812,358.8000	\$19.3000	\$17.9800
			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	273	\$5,034.1200	\$19.3000	\$17.9800

			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	22,000	\$405,759.2000	\$19.3000	\$17.9800
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$2,373.2700	\$18.4000	\$18.4000
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$2,370.7000	\$18.3800	\$18.3800
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	3,000	\$7,112.0900	\$18.3800	\$18.3800
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$4,741.3900	\$18.3800	\$18.3800
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$4,741.3900	\$18.3800	\$18.3800
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$2,368.1200	\$18.3600	\$18.3600
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	5,000	\$11,840.5800	\$18.3600	\$18.3600



			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	5,000	\$11,840.5800	\$18.3600	\$18.3600
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$2,365.5400	\$18.3400	\$18.3400
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$2,365.5400	\$18.3400	\$18.3400
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	6,000	\$14,193.2200	\$18.3400	\$18.3400
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$4,731.0700	\$18.3400	\$18.3400

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.