

17 April 2015

Merger by Absorption

Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	16 April 2015	Ordinary shares	Arbitrage	Purchase	350,000	\$11,336,500	\$32.6200	\$32.3000
			Arbitrage	Purchase	20,500	\$668,300.0000	\$32.6000	\$32.6000
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	10,000	\$187,060.0000	\$19.0000	\$18.4400
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	19,000	\$351,279.9990	\$18.6000	\$18.3000
			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	9,000	\$167,439.6000	\$19.0800	\$18.0000

			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	22,000	\$410,559.6000	\$19.0800	\$18.0000
			Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Sale	2,000	\$37,100.0000	\$18.5600	\$18.5400
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	9,000	\$21,547.9900	\$18.5600	\$18.5600
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	9,000	\$21,547.9900	\$18.5600	\$18.5600
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	9,000	\$21,524.7700	\$18.5400	\$18.5400
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$2,391.6400	\$18.5400	\$18.5400
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$2,391.6400	\$18.5400	\$18.5400



			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	6,000	\$14,349.8500	\$18.5400	\$18.5400
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$2,391.6400	\$18.5400	\$18.5400

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded in the 1st and 2nd dealings were the A shares of the Offeror.

Merrill Lynch International is ultimately owned by Bank of America Corporation.