



17 April 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	16 April 2015	Sale	967,000	\$18.6136	129,288,042	6.3877%
		Sale	77,000	\$18.6136	129,211,042	6.3839%
		Sale	1,269,000	\$18.6136	127,942,042	6.3212%
		Sale	77,000	\$18.6136	127,865,042	6.3174%
		Purchase	4,000	\$18.6950	127,869,042	6.3176%
		Purchase	1,000	\$18.6950	127,870,042	6.3177%
		Purchase	1,000	\$18.6950	127,871,042	6.3177%
		Purchase	36,000	\$18.5750	127,907,042	6.3195%
		Purchase	88,000	\$18.5750	127,995,042	6.3239%
		Purchase	9,000	\$18.5800	128,004,042	6.3243%



	Purchase	22,000	\$18.5800	128,026,042	6.3254%
	Sale	1,230,000	\$18.5800	126,796,042	6.2646%
	Sale	19,000	\$18.5800	126,777,042	6.2637%
	Sale	45,000	\$18.5800	126,732,042	6.2615%
	Purchase	45,000	\$18.5800	126,777,042	6.2637%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror and a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.

The 10<sup>th</sup>, 11<sup>th</sup> and 15<sup>th</sup> dealings made were transfers upon in-specie subscriptions by authorized participants.

The 12<sup>th</sup> and 14<sup>th</sup> dealings made were transfers upon in-specie redemptions by authorized participants.