

20 April 2015

Merger by Absorption
Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	17 April 2015	Ordinary shares	Arbitrage related hedging	Purchase	127,000	\$2,505,880.00	\$19.9800	\$19.5400
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	35,000	\$686,140.0000	\$19.9800	\$18.9400
			Disposal of the underlying shares received from the redemption of pre-existing index-tracking ETFs as a result of unsolicited client requests	Sale	2,626,000	\$94,220,880	\$35.8800	\$35.8800

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

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Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded in the last dealing were the A shares of the Offeror. The dealing relates to EPT positions that were inadvertently disclosed as non-exempt positions in the circular of the Offeror dated 21 January 2015 and the joint circular of the offeror and the Offeree company dated 21 January 2015. The correct position of Bank of America Corporation and its affiliates in the Offeror on 16 January 2015, being the latest practicable date of the circulars, should be that there is no non-exempt principal trader position held by the group.

Merrill Lynch International is ultimately owned by Bank of America Corporation.