

20 April 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	17 April 2015	Other types of securities	Other types of products	Closing out of a derivative contract	29,000	17 April 2015	\$20.8905	\$78,052.3500	466,500
			Other types of products	Closing out of a derivative contract	85,500	17 April 2015	\$20.9728	\$231,031.2500	381,000

			Other types of products	Closing out of a derivative contract	35,500	17 April 2015	\$20.9604	\$95,878.9600	345,500
			Other types of products	Closing out of a derivative contract	112,500	17 April 2015	\$20.9604	\$303,844.1600	233,000
			Other types of products	Closing out of a derivative contract	28,000	17 April 2015	\$20.9523	\$75,587.2700	205,000
			Other types of products	Closing out of a derivative contract	15,500	17 April 2015	\$20.9523	\$41,843.0200	189,500

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror and a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.

Dealings made are in contract for differences.