

21 April 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	20 April 2015	Sale	23,000	\$18.7000	5,215,732	0.2400%
			49,500	\$18.7200	5,215,732	0.2400%
			17,500	\$18.7400	5,215,732	0.2400%
			26,500	\$18.7600	5,215,732	0.2400%
			95,000	\$18.7800	5,215,732	0.2400%
			57,500	\$18.8000	5,215,732	0.2400%
			55,000	\$18.8200	5,215,732	0.2400%
			31,500	\$18.8400	5,215,732	0.2400%
			38,000	\$18.8600	5,215,732	0.2400%
			11,000	\$18.8800	5,215,732	0.2400%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Resultant balance and Percentage of class above is an end of day position.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form