



20 April 2015

Mandatory general offer

Disclosure of dealings in the shares of Kaisa Group Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Purchase / Sale	Number of securities	Price per unit	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
CQS (Hong Kong) Limited	13 April 2015	Convertible bonds/notes	Purchase	3,600,000	\$13.1525	178,800,000	11.9200%
		Convertible bonds/notes	Purchase	2,400,000	\$13.1525	181,200,000	12.0800%

End

Note:



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

CQS (Hong Kong) Limited is a Class (6) associate connected with the Offeree company.

CQS (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds/notes in the Offeree company.

Dealings were made for the account of discretionary investment clients.

CQS (Hong Kong) Limited is ultimately owned by Sir Michael Hintze.

The disclosure form was received by the Executive on 20 April 2015.