

23 December 2014

**Possible general offer**
**Disclosure of dealings in the shares of CIAM Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Dou Jianzhong	23 December 2014	Options	Share option	Exercising of option / traded option contract	1,250,000	15 April 2014	14 April 2016	\$1.0000	\$1,250,000.00	

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

Note:

Dou Jianzhong is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

Public Disclosure Form