

22 April 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|-----------------------------|---------------|---|--|------------------------|--|-------------------------------------|---|--|
| Merrill Lynch International | 21 April 2015 | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase | 31,000 | \$510,380 | \$18.5600 | \$15.4000 |
| | | | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase | 550,000 | \$8,805,335 | \$16.0400 | \$15.8800 |

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form