



22 April 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	21 April 2015	Sale	6,437,500	\$16.1776	113,152,557	5.3031%
		Purchase	2,500	\$16.2400	113,155,057	5.3032%
		Purchase	500	\$16.2400	113,155,557	5.3033%
		Sale	1,000	\$18.2200	113,154,557	5.3032%
		Purchase	10,000	\$16.4617	113,164,557	5.3037%
		Sale	500	\$18.2200	113,164,057	5.3037%
		Purchase	51,000	\$16.4617	113,215,057	5.3061%
		Sale	153,500	\$18.5000	113,061,557	5.2989%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror and a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.

Public Disclosure Form