

23 April 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	22 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	16,000	\$259,320.0000	\$16.2400	\$16.1600
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	127,000	\$2,040,140.0000	\$16.5800	\$14.8400
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	39,000	\$633,940.0000	\$16.2600	\$16.2400
			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	910	\$14,705.6000	\$16.1600	\$16.1600



			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,000	\$48,500.0000	\$16.2200	\$16.1000
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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.