

23 April 2015

**Partial offer**

**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	22 April 2015	Derivatives	Other types of products	Closing out of a derivative contract	52,000	22 April 2015	\$23.6462	\$1,229,600.000	0
		Derivatives	Other types of products	Closing out of a derivative contract	34,000	22 April 2015	\$23.2500	\$790,500.000	0

		Derivatives	Other types of products	Closing out of a derivative contract	38,000	22 April 2015	\$23.3500	\$887,300.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	38,000	22 April 2015	\$23.4500	\$891,100.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	32,000	22 April 2015	\$23.4500	\$750,400.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	40,000	22 April 2015	\$23.4000	\$936,000.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	2,000	22 April 2015	\$23.7000	\$47,400.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	6,000	29 September 2015	\$23.7500	\$142,500.00	0
		Derivatives	Other types of products	Entering into of a derivative contract	6,000	29 September 2015	\$23.7000	\$142,200.00	0
		Derivatives	Other types of products	Entering into of a derivative contract	4,000	29 September 2015	\$23.7000	\$94,800.000	0



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.