

23 April 2015

**Possible general offer**

**Disclosure of dealings in the shares of Ausnutria Dairy Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Center Laboratories Inc.	22 April 2015	Purchase	50,000	\$2.8000	273,923,450	27.7576%
		Purchase	17,000	\$2.7800	273,940,450	27.7593%
		Purchase	2,000	\$2.7800	273,942,450	27.7595%
		Purchase	69,000	\$2.7900	274,011,450	27.7665%
		Purchase	1,000	\$2.7900	274,012,450	27.7666%
		Purchase	69,000	\$2.8000	274,081,450	27.7736%
		Purchase	10,000	\$2.8000	274,091,450	27.7746%
		Purchase	10,000	\$2.8000	274,101,450	27.7756%
		Purchase	50,000	\$2.8000	274,151,450	27.7807%
		Purchase	9,000	\$2.8200	274,160,450	27.7816%

	Purchase	50,000	\$2.8200	274,210,450	27.7866%
	Purchase	4,000	\$2.8200	274,214,450	27.7870%
	Purchase	2,000	\$2.8200	274,216,450	27.7872%
	Purchase	35,000	\$2.8200	274,251,450	27.7908%
	Purchase	20,000	\$2.8300	274,271,450	27.7928%
	Purchase	30,000	\$2.8300	274,301,450	27.7959%
	Purchase	2,000	\$2.8400	274,303,450	27.7961%
	Purchase	50,000	\$2.8400	274,353,450	27.8011%
	Purchase	2,000	\$2.8400	274,355,450	27.8013%
	Purchase	1,000	\$2.8400	274,356,450	27.8014%
	Purchase	8,000	\$2.8400	274,364,450	27.8022%
	Purchase	1,000	\$2.8400	274,365,450	27.8023%
	Purchase	10,000	\$2.8400	274,375,450	27.8034%
	Purchase	40,000	\$2.8400	274,415,450	27.8074%
	Purchase	4,000	\$2.8400	274,419,450	27.8078%
	Purchase	20,000	\$2.8500	274,439,450	27.8098%
	Purchase	2,000	\$2.8500	274,441,450	27.8100%
	Purchase	60,000	\$2.8500	274,501,450	27.8161%
	Purchase	1,000	\$2.8500	274,502,450	27.8162%
	Purchase	12,000	\$2.8500	274,514,450	27.8174%
	Purchase	90,000	\$2.8500	274,604,450	27.8266%
	Purchase	5,000	\$2.8500	274,609,450	27.8271%
	Purchase	5,000	\$2.8500	274,614,450	27.8276%

	Purchase	5,000	\$2.8500	274,619,450	27.8281%
	Purchase	1,000	\$2.8500	274,620,450	27.8282%
	Purchase	10,000	\$2.8500	274,630,450	27.8292%
	Purchase	100,000	\$2.8500	274,730,450	27.8393%
	Purchase	96,000	\$2.8500	274,826,450	27.8491%
	Purchase	10,000	\$2.8500	274,836,450	27.8501%
	Purchase	25,000	\$2.8500	274,861,450	27.8526%
	Purchase	46,000	\$2.8500	274,907,450	27.8573%
	Purchase	40,000	\$2.8300	274,947,450	27.8613%
	Purchase	10,000	\$2.8300	274,957,450	27.8623%
	Purchase	10,000	\$2.8300	274,967,450	27.8633%
	Purchase	20,000	\$2.8300	274,987,450	27.8654%
	Purchase	170,000	\$2.8300	275,157,450	27.8826%
	Purchase	50,000	\$2.8400	275,207,450	27.8877%
	Purchase	20,000	\$2.8400	275,227,450	27.8897%
	Purchase	10,000	\$2.8500	275,237,450	27.8907%
	Purchase	10,000	\$2.8500	275,247,450	27.8917%
	Purchase	10,000	\$2.8500	275,257,450	27.8927%
	Purchase	20,000	\$2.8300	275,277,450	27.8948%
	Purchase	5,000	\$2.8400	275,282,450	27.8953%
	Purchase	5,000	\$2.8400	275,287,450	27.8958%
	Purchase	10,000	\$2.8500	275,297,450	27.8968%
	Purchase	5,000	\$2.8500	275,302,450	27.8973%



	Purchase	10,000	\$2.8500	275,312,450	27.8983%
	Purchase	2,000	\$2.8500	275,314,450	27.8985%
	Purchase	30,000	\$2.8500	275,344,450	27.9015%
	Purchase	30,000	\$2.8500	275,374,450	27.9046%

End

Note:

Center Laboratories Inc. is the Offeror.

Dealings were made for its own account.