

24 December 2014

Possible general offer
Disclosure of dealings in the shares of CIAM Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Dou Jianzhong	23 December 2014	Options	Share option	Exercising of option / traded option contract	1,250,000	15 April 2014	14 April 2016	\$1.0000	\$1,250,000.00 00	1,250,000

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Note:

Dou Jianzhong is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

A revised form on disclosure of dealing was received by the Executive on 24 Decemeber 2014. The resultant balance was added to the form.