

24 April 2015

Possible general offer
Disclosure of dealings in the shares of Ausnutria Dairy Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|--------------------------|---------------|-----------------|------------------|-----------------|--|--|
| Center Laboratories Inc. | 23 April 2015 | Purchase | 241,000 | \$2.8500 | 276,329,450 | 28.0014% |
| | | | 13,000 | \$2.8700 | 276,342,450 | 28.0027% |
| | | | 3,000 | \$2.8800 | 276,345,450 | 28.0030% |
| | | | 5,000 | \$2.8800 | 276,350,450 | 28.0035% |
| | | | 20,000 | \$2.8800 | 276,370,450 | 28.0055% |
| | | | 3,000 | \$2.8800 | 276,373,450 | 28.0058% |
| | | | 5,000 | \$2.8800 | 276,378,450 | 28.0063% |
| | | | 7,000 | \$2.8800 | 276,385,450 | 28.0070% |
| | | | 50,000 | \$2.8800 | 276,435,450 | 28.0121% |
| | | | 1,000 | \$2.8800 | 276,436,450 | 28.0122% |
| | | | 5,000 | \$2.8700 | 276,441,450 | 28.0127% |



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|--|--|--|---------|----------|-------------|----------|
| | | | 15,000 | \$2.8800 | 276,456,450 | 28.0142% |
| | | | 4,000 | \$2.8800 | 276,460,450 | 28.0146% |
| | | | 37,000 | \$2.8900 | 276,497,450 | 28.0184% |
| | | | 1,000 | \$2.8900 | 276,498,450 | 28.0185% |
| | | | 2,000 | \$2.8900 | 276,500,450 | 28.0187% |
| | | | 34,000 | \$2.8900 | 276,534,450 | 28.0221% |
| | | | 12,000 | \$2.8900 | 276,546,450 | 28.0233% |
| | | | 2,000 | \$2.8700 | 276,548,450 | 28.0236% |
| | | | 24,000 | \$2.8900 | 276,572,450 | 28.0260% |
| | | | 1,000 | \$2.8900 | 276,573,450 | 28.0261% |
| | | | 13,000 | \$2.9000 | 276,586,450 | 28.0274% |
| | | | 13,000 | \$2.9000 | 276,599,450 | 28.0287% |
| | | | 4,000 | \$2.9000 | 276,603,450 | 28.0291% |
| | | | 10,000 | \$2.9000 | 276,613,450 | 28.0301% |
| | | | 20,000 | \$2.9000 | 276,633,450 | 28.0322% |
| | | | 10,000 | \$2.9000 | 276,643,450 | 28.0332% |
| | | | 10,000 | \$2.9000 | 276,653,450 | 28.0342% |
| | | | 778,000 | \$2.9000 | 277,431,450 | 28.1130% |

End

Note:

Center Laboratories Inc. is the Offeror.

Dealings were made for its own account.