

12 June 2014

**Voluntary general offer**
**Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date dd/mm/yyyy</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
J.P. Morgan Securities (Asia Pacific) Limited	5 June 2014	Ordinary shares	Buy in due to error trade	Purchase	2,500	\$310,000	\$124.00	\$124.00

End

Note:

1. J.P. Morgan Securities (Asia Pacific) Limited is a Class (2) associate of the offeror.
2. Dealings were made for its own account.
3. J.P. Morgan Securities (Asia Pacific) Limited is ultimately owned by JPMorgan Chase & Co.
4. The revised disclosure form was received by the Executive on 12 June 2014.