



24 April 2015

Possible general offer

Disclosure of dealings in the shares of Heng Fai Enterprises Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Heng Fai Holdings Limited	23 April 2015	Purchase	148,915,579	\$0.1000	2,614,267,942	65.0118%

End

Note:

Heng Fai Holdings Limited is a Class (6) associate connected with the Offeree company.

Heng Fai Holdings Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Heng Fai Holdings Limited is ultimately owned by Chan Heng Fai.