



24 April 2015

Possible general offer

Disclosure of dealings in the shares of Heng Fai Enterprises Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Prime Star Group Co., Ltd.	23 April 2015	Purchase	59,203,927	\$0.1000	2,614,267,942	65.0118%

End

Note:

Prime Star Group Co., Ltd. is a Class (6) associate connected with the Offeree company.

Prime Star Group Co., Ltd. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Prime Star Group Co., Ltd. is ultimately owned by Chan Yoke Keow.