

24 April 2015

**Partial offer**

**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	23 April 2015	Derivatives	Other types of products	Closing out of a derivative contract	12,000	23 April 2015	\$23.8750	\$286,500.000	0
		Derivatives	Other types of products	Closing out of a derivative contract	70,000	23 April 2015	\$23.8729	\$1,671,100.0000	0



		Derivatives	Other types of products	Closing out of a derivative contract	8,000	23 April 2015	\$23.8500	\$190,800.000	0
		Derivatives	Other types of products	Closing out of a derivative contract	4,000	23 April 2015	\$23.8500	\$95,400.000	0
		Derivatives	Other types of products	Closing out of a derivative contract	2,000	23 April 2015	\$23.8500	\$47,700.000	0
		Derivatives	Other types of products	Closing out of a derivative contract	28,000	23 April 2015	\$23.8464	\$667,700.0120	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.