

27 April 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	24 April 2015	Derivatives	Other types of products	Closing out of a derivative contract	2,272,000	24 April 2015	\$16.5363	\$37,570,360	0
		Derivatives	Other types of products	Entering into of a derivative contract	6,000	16 February 2016	\$16.8333	\$101,000.00	0

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form