

27 April 2015

Merger by Absorption

Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	24 April 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	62,000	\$1,030,840.0240	\$16.7000	\$16.5200
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,499,000	\$39,485,899.3200	\$16.2800	\$15.4200
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	30,000	\$481,020.0000	\$16.7200	\$15.4200
			Arbitrage	Sale	80,000	\$2,488,800.0000	\$31.1100	\$31.1100



			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,000	\$63,960.0000	\$16.6200	\$15.5600
			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	116	\$1,904.7200	\$16.4200	\$16.4200

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded in the 4th dealing were the A shares of the Offeror.

Merrill Lynch International is ultimately owned by Bank of America Corporation.