



28 April 2015

**Possible general offer**

**Disclosure of dealings in the shares of Greenheart Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Hui Tung Wah Samuel	27 April 2015	Sale	30,000	\$1.3500	1,644,944	0.2079%
		Sale	50,000	\$1.3500	1,594,944	0.2016%
		Sale	30,000	\$1.3600	1,564,944	0.1978%
		Sale	30,000	\$1.3600	1,534,944	0.1940%
		Sale	20,000	\$1.4300	1,514,944	0.1915%
		Sale	10,000	\$1.4400	1,504,944	0.1902%
		Sale	20,000	\$1.4500	1,484,944	0.1877%
		Sale	10,000	\$1.5100	1,474,944	0.1864%
		Sale	30,000	\$1.5800	1,444,944	0.1826%
		Sale	20,000	\$1.6000	1,424,944	0.1801%



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

End

Public Disclosure Form

Note:

Hui Tung Wah Samuel is a Class (6) associate connected with the Offeree company.

Hui Tung Wah Samuel is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for his own account.