



28 April 2015

**Possible general offer**

**Disclosure of dealings in the shares of Greenheart Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Hui Tung Wah Samuel	24 April 2015	Sale	40,000	\$1.2800	1,744,944	0.2205%
		Sale	40,000	\$1.3000	1,704,944	0.2155%
		Sale	30,000	\$1.3200	1,674,944	0.2117%

End

Note:

Hui Tung Wah Samuel is a Class (6) associate connected with the Offeree company.

Hui Tung Wah Samuel is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for his own account.

This revised form was received by the Executive on 28 April 2015.