

2 January 2015

Merger by absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (Europe) Limited	31 December 2014	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	395,000	27 November 2017	\$10.8828	\$4,298,720	116,903,345
	31 December 2014	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	63,500	19 July 2018	\$10.8622	\$689,750	116,903,345



	31 December 2014	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	15,000	15 May 2017	\$10.9280	\$163,920	116,903,345
	31 December 2014	Derivatives	Other types of products	Unsolicited client facilitation - Sale	5,500	19 July 2018	\$10.9127	\$60,020	116,903,345

End

Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with China CNR Corporation Limited, the Offeree company.

Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.