

2 January 2015

Merger by absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing / Lending / Unwinding of borrowing / lending transaction	Number of securities	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (Europe) Limited	31 December 2014	Ordinary shares	Borrowing	2,400,000	116,903,345	5.4789%
	31 December 2014	Ordinary shares	Borrowing	3,000,000	116,903,345	5.4789%
	31 December 2014	Ordinary shares	Borrowing	1,000,000	116,903,345	5.4789%
	31 December 2014	Ordinary shares	Borrowing	1,900,000	116,903,345	5.4789%
	31 December 2014	Ordinary shares	Borrowing	4,000,000	116,903,345	5.4789%



	31 December 2014	Ordinary shares	Borrowing	500,000	116,903,345	5.4789%
	31 December 2014	Ordinary shares	Borrowing	700,000	116,903,345	5.4789%

End

Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with China CNR Corporation Limited, the Offeree company.

Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.