

29 April 2015

**Possible general offer**
**Disclosure of dealings in the shares of Greenheart Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Hui Tung Wah Samuel	28 April 2015	Sale	30,000	\$1.7800	1,394,944	0.1762%
		Sale	30,000	\$1.8200	1,364,944	0.1724%
		Sale	20,000	\$1.8500	1,344,944	0.1699%
		Sale	10,000	\$1.7500	1,334,944	0.1686%
		Sale	20,000	\$1.7700	1,314,944	0.1661%

End

Note:

Hui Tung Wah Samuel is a Class (6) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Hui Tung Wah Samuel is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for his own account.