



29 April 2015

**Possible general offer**

**Disclosure of dealings in the shares of Greenheart Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Tse Nga Ying	28 April 2015	Sale	100,000	\$1.8600	2,530,000	0.3196%
		Sale	250,000	\$1.8500	2,280,000	0.2880%

End

Note:

Tse Nga Ying is a Class (6) associate connected with the Offeree company.

Tse Nga Ying is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for her own account.