



28 April 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	27 April 2015	Purchase	262,000	\$17.5000	113,892,353	5.3378%
		Sale	10,500	\$16.9203	113,881,853	5.3373%
		Purchase	3,524	\$16.8200	113,885,377	5.3375%
		Sale	130,500	\$16.8110	113,754,877	5.3314%
		Purchase	229,000	\$17.5560	113,983,877	5.3421%
		Purchase	12,000	\$16.8200	113,995,877	5.3426%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

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Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror and a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.

The 3rd dealing made was a transfer upon in-specie subscription by authorized participants.