



4 May 2015

**Mandatory general offer**

**Disclosure of dealings in the shares of Kaisa Group Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Purchase / Sale	Number of securities	Price per unit	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS Group AG	30 April 2015	Convertible bonds/notes	Sale	3,000,000	\$68,003.5764	86,300,000	5.7541%

End

Note:

UBS Group AG is a Class (6) associate connected with the Offeree company.

UBS Group AG is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds/notes in the Offeree company.

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.