

4 May 2015

**Possible general offer**

**Disclosure of dealings in the shares of Greenheart Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Hui Tung Wah Samuel	30 April 2015	Sale	30,000	\$1.6600	1,254,944	0.1585%
		Sale	30,000	\$1.6800	1,224,944	0.1547%
		Sale	20,000	\$1.6900	1,204,944	0.1522%
		Sale	20,000	\$1.7100	1,184,944	0.1497%
		Sale	20,000	\$1.7400	1,164,944	0.1471%
		Sale	20,000	\$1.7900	1,144,944	0.1446%
		Sale	20,000	\$1.8300	1,124,944	0.1421%
		Sale	30,000	\$1.8300	1,094,944	0.1383%

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Hui Tung Wah Samuel is a Class (6) associate connected with the Offeree company.

Hui Tung Wah Samuel is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for his own account.