

1 May 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	30 April 2015	Purchase	34,500	\$15.9030	114,484,425	5.3655%
		Purchase	25,000	\$15.9782	114,509,425	5.3667%
		Purchase	500	\$16.1300	114,509,925	5.3667%
		Purchase	20,000	\$15.8565	114,529,925	5.3677%
		Sale	1,000	\$15.9700	114,528,925	5.3676%
		Purchase	500	\$16.1300	114,529,425	5.3677%
		Sale	1,000	\$15.9700	114,528,425	5.3676%
		Purchase	24,500	\$16.3233	114,552,925	5.3688%
		Sale	38,000	\$15.8899	114,514,925	5.3670%
		Sale	52,500	\$15.8899	114,462,425	5.3645%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror and a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.

Public Disclosure Form