

5 May 2015

Possible general offer

Disclosure of dealings in the shares of Greenheart Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Tse Nga Ying	4 May 2015	Options	Share option	Exercising of option / traded option contract	947,867	5 May 2014	4 May 2019	\$0.5100	\$483,412.1700	2,843,601

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Tse Nga Ying is a Class (6) associate connected with the Offeree company.

Tse Nga Ying is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for her own account.

Public Disclosure Form