



5 January 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Borrowing / Lending / Unwinding of borrowing / lending transaction</b>	<b>Number of securities</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Credit Suisse Securities (USA) LLC	2 January 2014	Ordinary shares	Borrowing	1,000,000	133,633,845	6.2630%
		Ordinary shares	Unwinding of borrowing transaction	1,000,000	133,633,845	6.2630%

End

Note:

Credit Suisse Securities (USA) LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for its own account.



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Credit Suisse Securities (USA) LLC is ultimately owned by Credit Suisse Group AG.