

5 May 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	4 May 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	20,500	\$312,650.0000	\$15.8200	\$15.1000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	9,000	\$139,210.0000	\$15.8200	\$15.0800
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	\$30,480.0000	\$15.2600	\$15.2200

	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	4,000	\$60,770.0000	\$15.2200	\$15.1600
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,000	\$15,200.0000	\$15.2200	\$15.1800
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	6,000	\$90,980.0000	\$15.2000	\$15.1400
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	7,000	\$105,670.0000	\$15.1400	\$15.0400
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	6,000	\$90,190.0000	\$15.0600	\$15.0000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,500	\$68,450.0000	\$15.7200	\$15.0200
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	172	\$2,590.3200	\$15.0600	\$15.0600

End



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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form