



5 May 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	4 May 2015	Derivatives	Other types of products	Closing out of a derivative contract	20,500	4 May 2015	\$15.2512	\$312,650.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	9,000	4 May 2015	\$15.4678	\$139,210.0000	0

	Derivatives	Other types of products	Closing out of a derivative contract	2,000	4 May 2015	\$15.2400	\$30,480.0000	0
	Derivatives	Other types of products	Closing out of a derivative contract	4,000	4 May 2015	\$15.1925	\$60,770.0000	0
	Derivatives	Other types of products	Closing out of a derivative contract	1,000	4 May 2015	\$15.2000	\$15,200.0000	0
	Derivatives	Other types of products	Closing out of a derivative contract	6,000	4 May 2015	\$15.1633	\$90,980.0000	0
	Derivatives	Other types of products	Closing out of a derivative contract	7,000	4 May 2015	\$15.0957	\$105,670.0000	0
	Derivatives	Other types of products	Closing out of a derivative contract	6,000	4 May 2015	\$15.0317	\$90,190.0000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.