

Possible general offer

Disclosure of dealings in the shares of Greenheart Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Grant John	5 May 2015	Options	Share option	Exercising of option /	145,000	5 May 2014	4 May 2019	\$0.5100	\$73,950.0000	802,867
Fenton				traded option						
				contract						

End



Note:

Grant John Fenton is a Class (6) associate connected with the Offeree company.

Grant John Fenton is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for his own account.