

11 May 2015

**Whitewash transaction**
**Disclosure of dealings in the shares of L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Munsun China Opportunity Investment Fund	11 May 2015	Sale	60,000	\$0.6350	7,070,000	0.1380%

End

Note:

Munsun China Opportunity Investment Fund is a Class (6) associate connected with the Offeree company.

Munsun China Opportunity Investment Fund is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

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Public Disclosure Form

Munsun China Opportunity Investment Fund is ultimately owned by MUNSUN ASSETS MANAGEMENT LTD.

The total resultant balance of all the share held by the funds and trust under Munsun Assets Management Ltd is 1,528,740,000 (representing 29.800% of the issued share capital of the Offeree Company).