



11 May 2015

Possible general offer

Disclosure of dealings in the shares of Greenheart Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|--------------|-------------|------------------------|-------------------------|------------------------|---|---|
| Tam Chun Wai | 11 May 2015 | Sale | 50,000 | \$1.2600 | 236,000 | 0.0297% |
| Edwin | | Sale | 136,000 | \$1.2700 | 100,000 | 0.0126% |
| | | Sale | 50,000 | \$1.3900 | 50,000 | 0.0063% |

End

Note:

Tam Chun Wai Edwin is a Class (6) associate connected with the Offeree company.

Tam Chun Wai Edwin is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for his own account.