

11 May 2015

Possible general offer

Disclosure of dealings in the shares of Greenheart Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Tse Nga Ying	11 May 2015	Sale	10,000	\$1.3900	4,165,734	0.5239%
		Sale	10,000	\$1.3800	4,155,734	0.5226%
		Sale	30,000	\$1.3700	4,125,734	0.5188%
		Sale	32,000	\$1.3600	4,093,734	0.5148%
		Sale	10,000	\$1.3500	4,083,734	0.5136%
		Sale	8,000	\$1.3400	4,075,734	0.5125%
		Sale	10,000	\$1.3000	4,065,734	0.5113%
		Sale	10,000	\$1.2900	4,055,734	0.5100%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Tse Nga Ying is a Class (6) associate connected with the Offeree company.

Tse Nga Ying is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for her own account.