



11 May 2015

**Possible general offer**

**Disclosure of dealings in the shares of Greenheart Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Hui Tung Wah Samuel	11 May 2015	Sale	30,000	\$1.3600	1,099,889	0.1383%
		Sale	30,000	\$1.3600	1,069,889	0.1345%
		Sale	60,000	\$1.3600	1,009,889	0.1270%
		Sale	30,000	\$1.3700	979,889	0.1232%
		Sale	20,000	\$1.3700	959,889	0.1207%
		Sale	30,000	\$1.3800	929,889	0.1169%
		Sale	20,000	\$1.3800	909,889	0.1144%
		Sale	30,000	\$1.3900	879,889	0.1107%
		Sale	30,000	\$1.3900	849,889	0.1069%
		Sale	20,000	\$1.3900	829,889	0.1044%



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

End

Public Disclosure Form

Note:

Hui Tung Wah Samuel is a Class (6) associate connected with the Offeree company.

Hui Tung Wah Samuel is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for his own account.