

12 May 2015

**Mandatory general offer**
**Disclosure of dealings in the shares of Magnum Entertainment Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party          | Date        | Description of relevant securities | Description of products | Nature of dealings                            | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|----------------|-------------|------------------------------------|-------------------------|---|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|--|
| Lam Jhug Ching | 11 May 2015 | Options                            | Share option            | Exercising of option / traded option contract | 150,000                               | 28 November 2014            | 27 November 2017          | \$0.9900       | \$148,500.000                | 150,000  |

End

Note:

Lam Jhug Ching is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.