



12 May 2015

Mandatory general offer

Disclosure of dealings in the shares of Magnum Entertainment Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|------------------------|-------------|------------------------------------|-------------------------|---|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|--|
| Tsang Kwok Shan, Sandy | 11 May 2015 | Options | Share option | Exercising of option / traded option contract | 150,000 | 28 November 2014 | 27 November 2017 | \$0.9900 | \$148,500.000 | 150,000 |

End

Note:

Tsang Kwok Shan, Sandy is a Class (3) associate connected with the Offeree company.

Dealings were made for her own account.