



13 May 2015

Possible general offer

Disclosure of dealings in the shares of Greenheart Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Tse Nga Ying	12 May 2015	Sale	130,000	\$1.3000	3,925,734	0.4934%
		Sale	100,000	\$1.3100	3,825,734	0.4809%
		Sale	266,000	\$1.3200	3,559,734	0.4474%
		Sale	90,000	\$1.3300	3,469,734	0.4361%

End

Note:

Tse Nga Ying is a Class (6) associate connected with the Offeree company.

Tse Nga Ying is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.



SECURITIES AND FUTURES COMMISSION
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Dealings were made for her own account.

Public Disclosure Form