



14 May 2015

**Mandatory general offer**

**Disclosure of dealings in the shares of Prosten Technology Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Yip Seng Mun	30 April 2015	Sale	761,000	\$0.4700	3,000,000	0.3768%
		Sale	100,000	\$0.4750	2,900,000	0.3643%

End

Note:

Yip Seng Mun is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

The disclosure form was received by the Executive on 14 May 2015.